

First Analysis

Twelfth Annual Healthcare Technology Summit

Monday, January 12, 2026

Connecting the people who make healthcare technology work

The summit is focused on bringing together differentiated, privately held companies with leading growth equity investors and executives from top-tier strategic partners. Designed for maximum impact, the summit features curated one-on-one meetings, high-value networking with industry leaders, and a focused agenda tailored to foster meaningful connections across payer, provider and life sciences domains.

Fairmont San Francisco

1:00 PM: Registration & lunch | 1:45-5:00 PM: Meetings | 5:00-6:00 PM: Cocktail hour



**Comprehensive advisory
services**



**Venture capital
investing**



**Deep industry research
and sector expertise**

First Analysis Corp. is the parent of First Analysis Capital Management LLC, an SEC-registered investment adviser that offers venture capital investment advisory services, and First Analysis Securities Corp. (FASC), a registered broker dealer with FINRA and member SIPC that offers investment banking services and securities.

2026 Summit attendees

PROVIDER *focused solutions*



PAYER/EMPLOYEE BENEFITS *focused solutions*



LIFE SCIENCES/PHARMACY *focused solutions*



First Analysis Corp. is the parent of First Analysis Capital Management LLC, an SEC-registered investment adviser that offers venture capital investment advisory services, and First Analysis Securities Corp. (FASC), a registered broker dealer with FINRA and member SIPC that offers investment banking services and securities.

2026 Summit participants

PUBLIC COMPANIES & STRATEGICS



INVESTORS



Company profiles



Birmingham, Ala.
www.acclinate.com

Acclinate is redefining clinical representation by moving beyond static health data to quantify the most critical variable in research: human willingness. Through our patented platform, we integrate always-on community engagement with advanced AI/ML to transform how pharma identifies, engages, and retains representative clinical trial participants. Backed by Cencora and Labcorp, and already trusted by 7 of the 10 largest pharmaceutical companies in the world, we bridge the gap between cultural trust and predictive analytics. We don't just provide data; we provide the inclusive insights necessary to ensure the medicines of tomorrow work for everyone.



New York, N.Y.
www.adonis.io

Adonis is a Revenue Intelligence and Automation Platform, built for Healthcare, solving for operational challenges that impact the integrity of revenue cycle management. On average, Healthcare providers are unable to collect 15% or more of the revenue it's owed. This is a result of compounding fractures in traditional RCM; a series of people, processes, systems, and tools are collectively responsible for this dilemma. Powered by data science and AI technology, Adonis provides solutions to address the common issues and areas of susceptibility within RCM to create better, more reliable revenue outcomes.



Scottsdale, Ariz.
www.advinow.com

AdviNOW Medical is an integrated AI platform that automates the full clinical encounter, from patient self-scheduling and registration to decision support, scribing, coding assist and follow-up. Unlike other vendors, it delivers end-to-end automation across both clinical and operational workflows. The platform integrates with major EMRs and automates documentation, provider notes and coding guidance, enabling practices to improve profitability from low single digits to the mid 30% range. Supported by a robust technical architecture, partnerships such as Athenahealth, and clients including Mayo Clinic, AdviNOW's central AI engine combines diagnostic, treatment and payer-specific intelligence to generate measurable efficiency and ROI.



Nashville, Tenn.
www.angeleyehealth.com

AngelEye Health advances complex pediatric care by equipping NICU teams with technologies that streamline clinical workflows and deepen family engagement. Beyond live-stream camera systems, AngelEye offers a robust, integrated platform that brings parents into the care team and enables a truly collaborative, family-centered approach throughout the NICU journey. Powered by a holistic, tech-enabled model, AngelEye has a proven track record of improving family experiences, care delivery processes, and neonatal outcomes. Its suite of SaaS solutions, including live-stream cameras, a feeding management system, and new discharge planning software, supports clinicians and families from admission through discharge, delivering measurable value for patients and hospital staff. AngelEye partners with hundreds of hospitals across the U.S., Canada, the EU, and Australia, maintaining a customer retention rate above 97%. Committed to continuous innovation, the company is now helping shape the NICU of the future through research in AI-Vision technologies and insurance-sponsored care coordination services—where technology empowers families, optimizes care, and supports the best possible outcomes for neonates.



Burlingame, Calif.
www.aretihhealth.com

Areti Health is a full-service AI recruitment agent that identifies, screens, schedules, and nurtures qualified patients for clinical research without human intervention. The platform combines universal medical record access with AI-driven patient matching, integrates common lead sources such as social media, and engages patients across text, phone, web chat, and email. Continuous patient nurturing and direct integration with site technologies streamline the entire recruitment workflow. Areti delivers 10x faster recruitment, 8x lower costs, and 95%+ medical record matching accuracy—reducing screen failure rates by over 50%.



Cambridge, Mass.

www.basys.ai

basys.ai is a healthcare technology company purpose-built to transform policy management through high-fidelity, responsible, agentic AI. From prior authorization to appeals and utilization management, basys empowers health plans to make smarter, faster, and fairer decisions that improve outcomes for members and reduce burden for providers.



Raleigh, N.C.

www.bekhealth.com

BEKhealth accelerates clinical research by harnessing an AI-powered chart abstraction platform transforming health records into real-time clinical intelligence for research and real-world data. The BEKplatform extracts insights from both structured and unstructured electronic health records (EHR) to optimize study feasibility, rapidly identify clinically-eligible participants, and deliver longitudinal real-world data for sponsors, research networks, and study teams. By unlocking richer insights from everyday clinical practice and making these insights accessible to trusted research partners, BEKhealth is advancing a future where discoveries happen faster, studies reflect true patient populations, and breakthroughs reach communities that need them most.



Chicago, Ill.

www.bigdatastudios.com

Big Data Studios is reinventing the customer experience. With the rise of consumerism in Healthcare, everyone wants and expects a personalized journey. Big Data Studios powers a new customer experience strategy by delivering one-to-one hyper personalized videos at key touch-points throughout the customer lifecycle to proactively engage, educate, and drive behavior for better healthcare outcomes. These personalized videos help consumers to understand their sometimes complex and detailed healthcare information for Medicare, Medicaid, Individual, and Employer plans. The truly revolutionary part of this technology is that our data infused smart videos make the customer experience more targeted, relevant, and efficient which lowers the cost of care for everyone. We've pioneered these groundbreaking Healthcare customer experience strategies and communications at HCSC Blue Cross, Centene, SCAN Health Plan, and Willis Towers Watson.



San Diego, Calif.

www.blockclinical.com

Block Clinical Inc. is a clinical trial support company specializing in patient travel logistics, concierge coordination, and automated payments for sites, patients, and suppliers. Powered by a purpose-built software platform, Block Clinical leverages localized patient coordinators to deliver prepaid global concierge services that reduce financial burden, simplify scheduling, and improve retention — helping patients and caregivers stay engaged for every study visit. Through its integrated services and technology, Block Clinical streamlines patient travel and payment workflows worldwide, improving patient satisfaction, empowering sites, and elevating overall clinical trial performance.



Los Angeles, Calif.

www.cairns.ai

Cairns Health is changing the conversation around healthcare by empowering patients to engage with their voice. We help simplify complex care plans through a combination of intelligent ambient sensing and an AI driven lifestyle assistant. Our engagement plans help keep patients on track with medication and appointment reminders, interactive assessments, mental health checks, vitals and context tracking (no wearable needed) and supporting activities of daily living. Our goal is keep patients aging in place, increase healthspan and avoid chronic conditions leading to acute hospital stays.



Boston, Mass.

www.currenthealth.com

Current Health is the market leader in technology & clinical services for complex care in community, ambulatory and home settings. Customers, including Mass General Brigham, Advocate, Geisinger, HCA, and Bristol Myers Squibb use Current Health to deliver advanced therapies and acute healthcare in lower-cost environments.



DASH

Boston, Mass.
www.dash.bio

Dash Bio redefines what a bioanalytical CRO can be. Traditional bioanalysis is slow, manual, and error prone—stretching timelines and budgets. By leveraging robotic automation, AI, and our proprietary LIMS, Dash accelerates turnaround times by 10x while delivering higher quality results for preclinical and clinical studies. Dash currently offers ELISA, MSD, LC/MS, and qPCR assays across a wide range of biomatrices, sample prep methods, and customization options. We also provide transparent, fixed pricing listed right on our website.



Golden Valley, Minn.
www.delvehealth.com

Delve Health is a human-centered digital research company transforming how clinical trials are run. Our platform, Clinical StudyPal, unifies eCOA/ePRO, wearable data, and AI-driven engagement - supported by a global concierge team - to keep patients connected and data clean across decentralized, hybrid, and post-market studies. Built on 25 years of clinical-trial expertise, Delve Health delivers faster, more reliable evidence for sponsors and sites while reducing cost and patient burden. Positioned at the intersection of AI, wearables, and real-world evidence, Delve Health is redefining what patient-centric research looks like—globally.



Indianapolis, Ind.
www.dmescripts.com

DMEscripts is an e-prescribing platform + an industry network of DME/HME providers. Its proprietary SaaS platform allows a multi-sided network of physicians, hospital systems and payers to electronically route DME/HME prescriptions to an open industry network of DME/HME providers. This ePrescribing process greatly reduces administrative and healthcare costs, improves compliance, quality of care and the overall patient healthcare experience. The company was founded by industry stakeholders.

DocStation

Austin, Texas
www.docstation.co

DocStation is the operating system for Retail Healthcare—the first comprehensive practice management platform purpose-built for pharmacy-based clinical care. The platform combines health records, medical billing, and AI-powered RCM automation to enable pharmacies to transform from dispensaries into care destinations. With 1,000+ pharmacy locations on platform, 4.8M patient profiles, and millions paid out to pharmacies in reimbursements, DocStation is powering the transformation enabled by pharmacist providers in all 50 states.



Toronto, Canada
www.drugintelligence.com

Drug Intelligence delivers proprietary data and insights to help specialty drug manufacturers better understand the dynamic markets that they compete in. Drug Intelligence's ONCO-CAPPS database gives Commercial and Access teams a real-time understanding of prescription behaviour at the level of their indication. Our data and insights solutions bridge the gap between claims data and "what I heard from our ad board." Our data goes back 10+ years - this allows us to help forecast and predict market demand for Oncology indications. We also offer complementary market research offerings as well as full service contract research for RWE studies in health outcomes and health resource utilization.



Oakland, Calif.
www.elemenohhealth.com

Elemeno is the first just-in-time microlearning solution built for workforce enablement and frontline ops. Easily customize to the specific needs of your hospital and units, or clinical trial and sites. Streamline training, drive high reliability, and empower your staff with concise and actionable information, exactly where and when needed. Drive confidence, competence, and compliance. For frontline teams, Elemeno is a game changer.



Edison, N.J.
www.elligintthehealth.com

Elligint Health empowers payers, ACOs, and value-based care providers with cutting-edge technology and expert guidance. Our Helios® platform delivers real-time insights, predictive analytics, and seamless integration—helping organizations reduce costs, improve outcomes, and succeed in value-based care.



San Diego, Calif.
www.geteverest.ai

Everest by Log10 streamlines some of the most time-intensive parts of life sciences operations. Everest powers generative AI workflows that can automate, within a single unified platform, virtually any life-sciences document—from preclinical through commercialization phases. Documents ranging from INDs to risk-management files to FDA 510(k)s and EU MDR CERs, as well as recurring report updates, are supported. Everest both generates and validates content against regulatory standards—delivering submission- and audit-ready documents in minutes, not months. Everest's proprietary technology includes highly accurate life-sciences document extraction, source-specific agentic RAG, evaluation benchmarks that route to the best models, and algorithms that learn from human feedback. It transforms your existing templates and SOPs into AI-powered workflows that capture your team's expertise and quality controls, ensuring consistency, compliance, and speed at scale. Organizations use Everest not only to accelerate time-to-market and reduce costs, but also to unlock new revenue by white-labeling the platform. Whether you're a CRO, regulatory consultancy, or commercialization partner, Everest enables you to deliver branded, AI-powered workflows to clients—turning fixed-cost services into scalable, high-margin products.



New York, NY
www.fourierhealth.com

Fourier Health is building the "ScaleAI"-type approach to unstructured medical records. Fourier has a large network of highly-trained clinical providers that help train, label, and extract a refinement-data asset while delivering an end-to-end service that structures and summarizes unstructured data (80% of healthcare data is all unstructured). Fourier is intentionally tackling the most cognitively-complex and labor-intensive tasks that cannot be addressed by off-the-shelf LLMs. Fourier currently processes over 1.2M pages of medical records per month, and works with a number of notable enterprises, such as OneOncology and Mayo Clinic. Additionally, by integrating Fourier's proprietary data, average F1 scores across outputs are ~0.95; which is 35-100% more accurate than leading LLM output alone without Fourier data.



Ann Arbor, Mich.
www.genomenon.com

Genomenon is an AI-driven real-world evidence (RWE) company transforming the scientific literature into actionable insights for precision medicine. Leveraging advanced artificial intelligence with expert scientific curation, we deliver structured and transparent evidence that accelerates rare disease and oncology research. Our data and analytics empower clinicians to improve diagnostic yield while enabling pharmaceutical companies to optimize clinical trial design, strengthen regulatory submissions, and identify new opportunities for targeted therapies. With a global base of over 250 clinical and pharma customers, Genomenon is driving faster, more confident decision-making across the healthcare ecosystem. Our innovative approach to curating genetic and patient data provides unmatched visibility into the drivers of disease, supporting the development of precision therapeutics from early discovery through commercialization. Positioned at the intersection of AI, genomics, and drug development, Genomenon is building the most comprehensive genomic evidence engine to power the future of precision medicine.



Dallas, Texas
www.guidehealth.com

Guidehealth is dedicated to making great healthcare affordable for all. The company partners with health systems, clinical networks and payers to bring scale and predictable performance to TPA, benefits administration and value-based care across all lines of business. Led by physicians, Guidehealth augments existing primary care capacity using innovative AI-based protocols, remotely embedded Healthguides™, and a meticulously designed framework to predict those patients most in need of support in and beyond the exam room. For more information, visit www.guidehealth.com.



Roseville, Calif.
www.hawthornehealth.com

Hawthorne Health is a leading community trial site network and home research visit solution provider, with 20+ sites and more than 2000 research experienced healthcare professionals across the U.S. Hawthorne leverages convenient, trusted, healthcare locations, identified patient data, and intelligent technology to accelerate patient access, improve retention, and reduce study costs. By embedding high-quality research within local communities, Hawthorne makes clinical trials more accessible and convenient for patients. Our community-based model shortens timelines and helps bring better treatments to market, faster.



Seattle, Wash.
www.humantrue.com

HumanTrue is a platform for clinical trial operators that accelerates clinical research through AI. It is the world's first protocol-powered AI, built to deeply understand clinical trial protocols and transform them into structured, regulatory aligned, and actionable outputs. HumanTrue automatically generates USDM-compliant digital protocols, informed consent forms, recruitment screeners, and translations within a secure SaaS environment. The Study Assistant platform enables interactive review, completeness checks, and human validation, helping sponsors, CROs, and sites standardize workflows and shorten trial startup timelines. Led by experienced software entrepreneurs from Jive Software and Digital Artefacts, HumanTrue is passionate about using design and technology to make clinical research more efficient, transparent, and human-centered.

HUMATA HEALTH

human+data

Winter Park, Fla.
www.humatahealth.com

Humata Health is a physician-led health tech company transforming the way healthcare handles prior authorization. Using an AI-powered, end-to-end automation solution, Humata seamlessly connects providers, payers, and patients to streamline approvals, reduce delays, and eliminate administrative friction. By integrating directly with EHRs and payer systems, Humata delivers "touchless" prior authorizations—automating clinical data gathering, submission, and status tracking—so that care teams can focus on patients instead of paperwork.

Insight RX

San Francisco, Calif.
www.insight-rx.com

InsightRX provides precision dosing intelligence solutions for individualizing treatment from clinical development to the point of care. Their typical customers include life science and provider healthcare organizations, as well as hospitals, biopharma companies, and healthcare providers. They claim to differentiate themselves by offering end-to-end solutions for precision dosing intelligence, maximizing safety and efficacy, and empowering the individualization of treatments for a wide range of medications in broad use today.



New York, N.Y.
www.intuscare.com

IntusCare is the only end-to-end ecosystem built specifically to help PACE programs deliver exceptional care, strengthen financial performance, and stay compliant. IntusCare replaces outdated technology and manual workarounds with purpose-built tools for care coordination, risk adjustment, population health, and utilization management. IntusCare empowers teams to take control of their operations and improve outcomes for dual-eligible seniors – some of the most socially vulnerable and clinically complex individuals in the U.S. healthcare system.

keona
HEALTH

Washington, D.C.
www.keonahealth.com

We offer a leading Agentic AI platform called Kara AI for healthcare call centers. Kara operates 24/7, understanding the providers' schedules, insurance rules, and scheduling logic. When calls spike or voicemails pile up, Kara handles routine inquiries independently and passes complex cases to call center staff with complete context. Kara also helps patients self-service on providers' websites too.



Chicago, Ill.
www.keycare.org

KeyCare is the only national virtual care group that uses Epic as its core EMR and telehealth platform. We offer health systems, payers, pharma and others access to our tech-empowered virtual care providers to expand access and manage their populations. We offer 24x7 urgent care, in-depth primary care services, and specialty care support. Furthermore, by using Epic's built-in interoperability features, such as Care Everywhere, Telehealth Anywhere, Book Anywhere, and CareEverywhere Referral Management (CERM), all of our care is done in coordination with other Epic-based clients (which represent over 70% of America).



San Francisco, Calif.
www.kivohealth.com

Kivo Health provides AI-powered virtual rehab and care for seniors with chronic lung disease (COPD). Kivo's insurance-covered, at-home program delivers a 3:1x ROI for value based care provider groups and Medicare Advantage plans by reducing hospital bed days for seniors with COPD, a top 2 highest cost chronic disease in seniors.



Palo Alto, Calif.
www.latica.ai

Latica.AI is accelerating pharma go-to-market with actionable clinical data. They partner with specialty physician mega-groups and have unique clinical data from over 30 million patients. Latica's AI agents are used to leverage the data for market education, precision patient navigation and clinical protocol development to help new pharma and diagnostics accelerate post-launch market penetration.



Los Angeles, Calif.
www.lighthouseai.com

LighthouseAI provides pharmaceutical state licensing software and services to pharmaceutical manufacturers, wholesale distributors, logistics companies, and pharmacies. The LighthouseAI product suite includes LighthouseAI Intelligence®, which provides evergreen compliance roadmaps, and LighthouseAI Management® which provides transparency and accountability for compliance processes.



Boca Raton, Fla.
www.massivebio.com

Massive Bio is an end-to-end oncology patient platform transforming the pharma value chain. Using AI for precision trial & drug matching across 17 countries, it enhances equitable access, accelerates drug development, and optimizes commercialization.



Menlo Park, Calif.
www.medasystems.com

MedaSystems' cloud-based software platform transforms how life sciences companies manage requests for investigational medicines. Our unified, AI-enhanced, validated solution streamlines Expanded Access, Post-Trial Access, and Investigator-Initiated Study programs through automated workflows, integrated real-world data (RWD) collection, and secure collaboration between manufacturers and healthcare providers (HCPs). MedaSystems ensures compliance with complex regulatory requirements while delivering greater efficiency, transparency, and insight across the entire pre-approval access lifecycle.



San Mateo, Calif.
www.meruhealth.com

Meru Health is an AI-powered virtual care provider that is revolutionizing mental health care through a lifestyle medicine approach for adults and teens. The platform offers fast, convenient access to transformative interventions for common mental health challenges, with unlimited support from therapists or coaches, alongside daily practices aimed at improving mental health, nutrition, sleep, and more. Meru Health's treatment programs have demonstrated significantly higher efficacy—avg 2x better—than traditional cognitive behavioral therapy or antidepressant treatments. The company has published 16 peer-reviewed studies, including randomized controlled trials (RCTs) and large-scale single-arm trials, conducted in collaboration with leading institutions such as Stanford, Harvard, and UCSF. Meru's tech-enabled therapists manage an average of five times more patients compared to traditional telehealth or in-person therapists. Meru Health is a national partner with Aetna and Cigna, and works regionally with Kaiser, Optum and many other health plans.



Boston, Mass.
www.minset.ai

Minset.ai is an autonomous agentic AI platform redefining healthcare revenue cycle performance. By applying adaptive intelligence across coding, denials management, and patient payments, Minset.ai drives operational efficiency, reduces financial leakage, and unlocks measurable ROI for health systems and RCM organizations.



Huntington Beach, Calif.
monument-systems.com

Monument Systems is a AI SaaS company providing point solutions to Health Plans to reduce operational costs and enable higher level of care for members. Monument's leadership team has over 250 combined years of experience in health plan operations and technology. We combine our deep industry expertise with AI to help our clients re-imagine how they serve their members and provider partners.



Cupertino, Calif.
www.myclearstep.com

Largest eating disorder RPM platform. Now folding AI case management into a unified clinical operations layer. The platform coordinates assessments, risk stratification, care pathways, and continuous monitoring; parents and children get clearer guidance, fewer gaps, and faster intervention. UCMP unifies data from clinicians, families, and devices so teams act on real signals, not noise. Outcome: steadier adherence, reduced escalation, better quality of life.



Los Angeles, Calif.
www.narrativa.com

Narrativa® is the leading generative AI technology company that offers a customizable low-code platform to create content, optimize workflow processes, and summarize data with insights. Narrativa® promises to provide human powered AI for life sciences, media, tech, and marketing. We have aided pharma sponsors, biotech, and CROs (clinical research organizations) in accelerating the drug development process through the smart automation of patient narratives, TLFs (table, listings and figures), CSRs (clinical study reports), and redacted and anonymized files. Narrativa® also automates the generation of news articles, thought leadership literature, and reports for the media, technology, and marketing industries. We have produced proven impact in regulatory industries and with companies seeking to process and produce new content at scale from large data sets. Accelerate the potential with Narrativa®.



Aurora, Colo.
www.navidence.com

Navidence, Inc., is an AI-native platform with MD and PhD data science experts that transform complex healthcare data into real-world evidence. Navidence specializes in converting diverse medical codes—including those for diagnoses, medical encounters, procedures, laboratory results, and administrative uses—into precise, computable operational definitions ("CODefs") that enhance data quality and utility for RWE and clinical trial researchers.



New York, N.Y.
www.navina.ai

Navina is redesigning population health, driving clinical and financial outcomes through every patient-clinician interaction. Native to the clinician workflow, Navina's AI copilot empowers providers and care teams with clinical intelligence that supports confident, data-driven decisions and accurate documentation. By enabling proactive care right from the start and eliminating costly retrospective processes, Navina enhances value-based care performance while reducing burden on clinicians. With an industry-leading 86% usage rate, Navina is trusted by leading organizations like Privia Health, agilon health, and Millennium Physician Group, impacting millions of patient lives. The company was named 2025 Best in KLAS for Clinician Digital Workflow, and won both the Gold Stevie® Award and MedTech Breakthrough Award for best use of AI in healthcare.



Philadelphia, Pa.
www.neuroflow.com

NeuroFlow helps risk-bearing healthcare organizations improve outcomes and reduce costs by surfacing and supporting behavioral health needs that typically go undetected and under-addressed. Our scalable technology and analytics platform provides actionable intelligence that enables payors, providers, and the government organizations to manage populations in a financially sustainable way. Powered by deep expertise in behavioral health and whole-person care, NeuroFlow offers a path to risk predictability and proactive care that helps overcome the systemic challenges in today's healthcare ecosystem.



Visalia, Calif.
www.nexus.healthcare

Nexus Healthcare is reshaping the \$85B clinical trials industry with the world's first human digital twin AI platform. In 2024, working directly with the FDA, we launched our Clinical Trials-as-an-Agent Service product—delivering regulatory-grade evidence 50% faster and cheaper than traditional trials. This paradigm shift transforms uncertainty into certainty — guaranteeing clinical trial success.



Palo Alto, Calif.
www.nyquistai.com

NyquistAI is the one AI life sciences platform for global data, insight and intelligence. Based in the heart of Silicon Valley and graduated from the prestigious Google Accelerator, NyquistAI aggregates and synthesizes planet-scale data to enable you to distill and digest decades of information in seconds to discover insights you didn't and couldn't know existed and uncover opportunities that were previously out of reach. The clarity and speed provided by having only the most relevant, accurate, and most up-to-date information and knowledge at your fingertips empower transformative decision-making that accelerates your speed to market. We are trusted by CXOs of the top 50 pharma, Medtech, and CROs such as Medtronic, Astellas, and NAMS. Visit us at www.nyquistai.com to book a demo to learn how the latest AI technology and transform your innovation today and into the future.



New York, N.Y.
www.octozi.com

Octozi is an AI platform that automates clinical development workflows for the pharma industry. Octozi accelerates critical processes such as data cleaning, medical review, and reconciliation. It integrates with clinical systems such as EDCs (e.g., Medidata Rave), labs, and safety databases (e.g., Argus) to unify and streamline data operations. Octozi reduces manual effort, improves data quality, and shortens the path to database lock and regulatory submission. Unlike traditional visualization or reporting tools, Octozi goes beyond dashboards. The platform intelligently acts on data with AI by detecting inconsistencies that impact quality, prioritizes and manages queries, and automates reporting. It has demonstrated impact of accelerating processes over 6x with an 85% reduction of errors compared to traditional processes. Octozi supports multiple sponsors today across Phase I - III trials across therapeutic areas.



Houston, Texas
www.omniscience.bio

OmniScience is the trusted AI partner for leading life sciences organizations, bringing deep clinical data science expertise to transform trial oversight and accelerate the delivery of life-changing therapies. Our agentic AI control tower, Vivo, unifies fragmented operational, safety, and clinical data to provide continuous, portfolio-level oversight of clinical trial execution. Designed for any therapeutic area, Vivo enables sponsors to shorten timelines, reduce cost and risk, and improve trial outcomes by automating oversight, surfacing emerging risks, and proactively alerting teams to trends that could jeopardize study success. Validated in active trials, Vivo has helped sponsors achieve up to 25% faster database lock and save thousands of hours across clinical operations. By replacing static reporting with real-time, intelligent monitoring, Vivo gives executives a clear, actionable view of what matters most for clinical development - across trials and across the portfolio.



Warrenville, Ill.
info.phigenics.com

Phigenics empowers our clients to prevent disease and injury by improving the safety, defensibility, and value of water management programs. We do not sell water treatment or hazard control chemicals, and we are not driven to provide a solution that is restricted to an internal product line. We are a vested partner in your water management program and provide INDEPENDENT verification and validation services.



Cleveland, Ohio
www.picturehealth.com

Picture Health is an oncology-focused imaging AI company built on over two dozen patents and more than a decade of research from leading academic institutions. Our multimodal radiomics biomarkers address a major unmet need in cancer care: predicting which patients will benefit from specific therapies. By enabling precision treatment selection, we reduce wasted spend on ineffective care (\$11B+ annually in lung cancer alone) and improve clinical trial success rates—addressing the \$50B lost each year to failed oncology trials. Following successful completion of PharmStars (2024) and Endless Frontier Labs (2025), Picture Health is poised to 2.5X its pharma revenue and raise Series A in early 2026.



Rockville, Md.
www.pienomial.com

Pienomial offers a machine learning platform that synthesizes vast amounts of data in varying formats and turns it into actionable intelligence for the bio-pharma and life sciences industries. Their typical customers include bio-pharmaceutical and medical device companies seeking to stay on top of scientific and market perspectives, ensure operational processes meet regulatory standards, and make informed business decisions. They claim to differentiate themselves by empowering their customers with real-time, data-based analysis and scenario modeling, eliminating costly human errors, and providing unique insights to bring clarity into their business decisions.



Indianapolis, Ind.
www.prevounce.com

Prevounce is the next generation of remote patient care. We deliver large scale and meaningful remote care programs- our fully comprehensive offering includes AI-powered software, clinical call center, cellular-connected devices, and our HIPAA-compliant logistics center. Our platform has proven to improve patient outcomes, reduce readmissions, enhance satisfaction, lower costs, and provide new revenue streams for our customers. Today Prevounce is managing over 55,000 patient lives, with over 18.5M+ patient vital reading messages received; and we have some exciting large enterprise clients launching over the next few months.



New York, N.Y.
www.useprognosis.com

Prognosis is simplifying clinical trial supply chains - we're building an AI copilot to help pharmaceutical companies forecast and manage their clinical supply chains more effectively. Clinical trials often face delays due to forecasting misalignment, which prevents patients from receiving drugs on time and in the right location. Our team has extensive experience within the clinical supplies landscape and has experienced a clear need for a forecasting solution that is simple, accessible, and reliable for clinical supply chain managers. With a short-term focus on forecasting and AI, the long-term vision of Prognosis is to simplify further workflows within the supply and manufacturing value chains.



New York, N.Y.
www.proofpilot.com

ProofPilot modernizes the way clinical trials are launched and managed via its Clinical Experience Platform. With a focus on simplifying site operations and reducing patient burden, the platform deploys a seamless, branded experience from recruitment through close out leading to faster enrollment timelines, higher compliance rates and increased quality for your trials.



Madison, Wis.
www.redoxengine.com

Redox is your healthcare data interoperability partner. We help providers, payers, digital health vendors/independent service providers, EHRs, and life sciences companies power better care with seamless data interoperability. Our secure platform's read/write capabilities translate, normalize, enrich, and orchestrate complex healthcare data in real time. With a connected network of more than 12,000 organizations, customers use Redox Engine to accelerate connected healthcare across a wide range of systems, applications, and workflows.



Stamford, Conn.
engage.referwell.com

ReferWell is a health technology company focused on getting people to the doctor. With a mission to make healthcare easier and more accessible, ReferWell improves patient access, satisfaction, and health outcomes with a platform that simplifies the patient scheduling and referral navigation process for payers, providers, and health systems. Headquartered in Stamford, Connecticut, ReferWell supports plans and providers responsible for more than 10 million covered lives in the United States and is working toward a future where integrated scheduling technology is embedded in every health plan and provider platform.



Boston, Mass
www.s2nhealth.com

S2N Health delivers AI-powered precision intelligence into commercial workflows for MedTech and other life sciences companies, bending the cost curve for sales while supporting growth. S2N's software and data enabled services have been adopted by 7/10 largest MedTech companies including Medtronic, Stryker and others.



Baltimore, Md.
www.scene.health

Scene Health helps patients take every dose of medication as prescribed using the gold standard for medication adherence: video Directly Observed Therapy. Scene's customers include government health plans, public health departments, and clinical research organizations.



La Jolla, Calif.

www.sciencemedia.com

At ScienceMedia, our mission is to optimize clinical trial success through scientifically validated learning and digital innovation. We provide engaging content and data assets that are medically validated with human-in-the-loop, instructionally sound for long-term knowledge retention, and structured across multiple learning modalities - including video, interactive media, and assessments. We are revolutionizing the industry by combining this content with purpose-built software platforms that significantly improve trial timelines by up to 20%, accelerating site activations, often by months, and saving \$1-2M in R&D spend per trial.



New York, N.Y.

www.soharhealth.com

Sohar Health is an AI-driven front-end revenue cycle platform used by leading nationwide enterprise providers and care navigation platforms, including ZocDoc, BetterHelp, Talkiatry, Rula, and Two Chairs. The company delivers real-time insurance intelligence through a modern API that automates coverage identification, benefits extraction, network status determination, and cost estimation. Sohar's machine learning and LLM-based models unify payer data, clearinghouse transactions, and historical remittances to produce structured, highly accurate outputs. Its AI engine resolves payer routing, identifies carve-outs, infers missing benefit attributes, and enhances accuracy across payer-service-level combinations—dramatically reducing manual work while boosting automation and reliability. Built for scale across virtual, hybrid, and in-person care models, Sohar enables providers, MSOs, and healthcare infrastructure platforms to modernize patient intake and front-end RCM with enterprise-grade precision and speed—delivering an 8:1 ROI within 12 months, a 90% reduction in operating costs, and a 20% increase in patient conversion.



Memphis, Tenn.

www.somavac.com

SOMAVAC is a negative pressure deep tissue therapy device designed to replace traditional evacuator bulbs. By automating fluid removal after surgery, it reduces risk of seroma related complication, improves patient comfort, and supports faster recovery. Lightweight, discreet, and easy to use, SOMAVAC empowers patients while helping surgeons achieve better post-operative outcomes.



Washington, D.C.

www.sorcero.com

Sorcero is the leading Intelligence Platform for go-to-market teams in the life sciences, with medically-tuned, responsible AI transforming complex data into actionable insights. Sorcero empowers life sciences' teams to make faster evidence-based decisions, personalize engagement, and improve patient outcomes. Sorcero's innovation has received 24+ awards, including from Fortune, Newsweek, Fast Company, and as Google HCLS Partner of the Year.



Newton, Conn.

www.teambuilder.io

TeamBuilder is a smart staff scheduling platform purpose-built for ambulatory healthcare. It replaces manual, ratio-based scheduling with predictive, data-driven staffing—giving healthcare organizations real-time visibility and forward insight into how labor impacts access, cost, and performance across clinics. Designed for complex, multi-site environments, TeamBuilder helps organizations operate more efficiently while creating a more flexible, transparent scheduling experience for staff.



Chester Springs, Pa.

www.tendo.com

Tendo is a healthcare technology company that partners with patients, clinicians, employers, and care navigators to put clinical quality at the center of every care decision. Our Marketplace offers shoppable, bundled procedures with transparent pricing and provider/procedure-level quality information across a large, nationwide network, so people and employers can choose care with confidence. Powered by Insights, our clinical analytics and AI platform, Tendo turns claims and clinical data into risk-adjusted quality measures, actionable improvement plans, and peer benchmarking that drive better outcomes and stronger public quality scores (like CMS Stars and U.S. News & World Report). Together, Marketplace and Insights let providers showcase the care they do best while giving purchasers clear visibility into both quality and cost.



Cleveland, Ohio

www.thrivable.app

Thrivable improves healthcare product adoption and retention via rapid patient insights. Focused on the high-growth cardiometabolic space (diabetes, obesity), we provide a real-time market pulse from a proprietary 120,000+ patient community. Trusted by Medtronic, Abbott, and Dexcom, our subscription platform delivers 75 NPS and 100% major account retention. We combine this unique asset with deep condition expertise to de-risk commercial strategies for the world's top life science companies.



Minneapolis, Minn.
www.trialynx.io

Trialynx™ reimagines clinical trial development with an intuitive, step-by-step study builder and intelligent documentation ecosystem. We empower sponsors and CROs to rapidly design trials that are scientifically sound, operationally efficient, cost-effective, and fully compliant—while automatically generating all required documents regulatory documents. With Trialynx™, Sponsors and CROs can accelerate study launch, minimize risk, and move from concept to execution faster than ever before.



Boston, Mass.
www.uniphi.io

UNIPHI.io is a clinical technology company building Wombat, a unified platform for modern clinical trials. Wombat replaces fragmented systems with one integrated solution for eSource, EDC, eConsent, ePRO/eCOA, study configuration, data review, and monitoring. The platform is designed to simplify operations for sponsors, CROs, and research sites through a flexible data model, real-time collaboration tools, and built-in AI that streamlines study setup and daily workflows. UNIPHI.io's mission is to help clinical teams run faster, cleaner, and more efficient studies with a single end-to-end system.



Raleigh, N.C.
www.univo-group.com

Univo IRB is a next generation institutional review board (IRB) specializing in the ethical review of Phase I-IV pharmaceutical, device, biologic, behavioral, and psycho-social research. We offer agile study approaches, expert solutions powered by industry-leading study technology, and a service-first approach. Univo IRB holds accreditation through the Association for the Accreditation of Human Research Protection Programs (AAH-RPP). With support from senior advisors and combined 100+ years of industry experience, Univo IRB guides your study to approval while respecting the rights and welfare of patients every step of the way.



Seattle, Wash.
www.unveil.health

Unveil Health delivers AI-powered, enterprise healthcare applications built on a reusable healthcare metamodel and a zero-copy healthcare virtual data layer. The platform provides a consolidated application ecosystem that unifies data, analytics, and workflow into a single enterprise app-building environment. Using reusable, healthcare-aware capabilities and agentic AI, payers and providers can rapidly design, deploy, and scale governed applications without data duplication or heavy integration. This approach supports a wide range of payer and provider use cases from cost containment and operational efficiency to quality improvement, care management, and experience optimization. By running applications directly on distributed data, Unveil reduces time to market and total cost of ownership—enabling teams to move from insight to action in weeks rather than years.



CHevy Chase, Md.
www.vidalung.ai

VIDA is a clinical imaging intelligence company, accelerating the approval and adoption of life-saving therapies to patients through its AI-powered digital biomarker solution. With best-of-breed imaging biomarkers and a modern approach to trial imaging management, the VIDA Intelligence Platform is helping biopharma sponsors leverage the power of quantitative imaging at scale. VIDA's platform technology powers OSIC Cloud, the world's largest ILD imaging data repository.



Orem, Utah
www.viderahealth.com

Videra Health powers intelligent, human-first healthcare through conversational video AI that deeply understands people. Built to give care teams clearer visibility across the continuum of care, Videra turns everyday interactions into clinically validated insight. By capturing, prioritizing, and delivering subtle behavioral, emotional, and cognitive signals, the platform helps detect early signs of risk, monitor real-world treatment response, and support timely, personalized care. With tools that enhance documentation, identify high-risk moments, expand treatment options, and streamline engagement, Videra scales what works to improve consistency, connection, and outcomes across the healthcare ecosystem.

VITALCHAT

Raleigh, N.C.
www.vitalchat.com

Vitalchat delivers a flexible audio and video platform designed to transform healthcare delivery by addressing critical challenges like nursing shortages, procedural telehealth and care coordination with clinical teams, patients and their family members. Our technology utilizes AI to perform continuous real-time analysis of video, audio, and sensory data collected in the care setting to identify trends, predict risks, and flag anomalies that are then turned into meaningful alerts and automated actions that support the clinical teams in delivering efficient, safe and coordinated care. For more information about Vitalchat, visit www.Vitalchat.com.



Boston, Mass.
www.vuu.ai

VuuAI transforms commercial and medical engagement using AI-powered automation to empower pharma and medtech teams to efficiently produce compliant, on-brand, and effective content, disrupting the \$100bn+ market through reducing approval times from months to minutes and enabling rapid creation, personalization and optimization of assets. With ~\$700k in funding already secured, VuuAI is launching its first product in early 2026 and is already deeply engaged with senior commercial leaders in pharma. In a future driven by VuuAI, pharma companies achieve significant cost savings and increased brand revenues through compliant marketing automation, while HCPs and patients get better outcomes from using the right medicines and medtech earlier.



Madison, Wis.
www.wellstack.ai

Wellstack is a leading provider of healthcare data integration and advanced analytics solutions. The company empowers healthcare organizations to improve clinical and operational outcomes through streamlined data management and actionable insights.



Oakland, Calif.
www.xcures.com

xCures is an AI-assisted clinical data platform that replaces the manual process of acquiring, reading, and re-entering medical records. We connect directly through Health Information Networks (HINs), or customers can bring their own data. Our proprietary Record Locator service finds more records than traditional approaches, and our AI-powered pipeline handles normalization, extraction, metadata creation, and delivery. The result is clinical clarity: delivering the right information at the right time, backed by a full evidence chain that is source-verifiable. For B2B partners including telehealth platforms, diagnostics firms, payers, and provider systems, xCures offers embedded APIs, configurable checklists, and validated outputs that integrate seamlessly into workflows to reduce friction, unlock revenue, and enable better, evidence-driven decisions. With compliance credentials (HITRUST, TEFCA), strategic partnerships, and a therapeutic-agnostic SaaS model, xCures is positioned as a foundational infrastructure player in the health data economy.



Raleigh, N.C.
www.yunu.io

Yunu provides innovative imaging workflow and data management solutions designed to optimize clinical trial processes that are used across all trials running at 2 of the top 5 U.S. News and World Report Cancer Hospitals and 30% of all NCI-designated cancer centers nationwide. Yunu also enables life sciences organizations and trial sponsors to connect sites, streamline imaging, and tech-enable end-to-end central imaging processes with powerful network effects. Yunu delivers a high return on investment for each stakeholder while improving data accuracy and accelerating timelines. Yunu's platform supports clinical trials across all therapeutic areas, offering scalability and flexibility for organizations of all sizes.



First Analysis

Founded in 1981, First Analysis has built a legacy of supporting emerging and established B2B technology companies. We partner with entrepreneurs and their organizations to maximize value in transactions, drawing on our deep sector knowledge and relationships and our outstanding execution capabilities. We emphasize direct senior-level engagement in offering a broad array of transaction advisory services. These include advising on growth capital raises of \$20 million to \$100 million; minority recapitalizations that combine growth capital and liquidity while preserving founder control; strategic exits based on building thoughtful, creative engagements with potential strategic buyers and partners to best position our clients to be bought, not sold; and majority recapitalizations based on developing relationships with institutional financial firms to target the best partners for our clients when they want a second bite at the apple.

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